UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re W.R. Grace & Co., et al, Debtors

Case No. <u>01-1139 (JKF)</u> (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| Avenue TC Fund, L.P. | Longacre Master Fund, Ltd. as assignee of |
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| Name of Transferee | Butler Rubin Saltarelli & Boyd Name of Transferor |
| Name and Address where notices to transferee should be sent: | Court Claim # (if known): 345 Amount of Claim: \$74,458.47 Date Claim Filed: 7/30/2001 |
| 399 Park Avenue, 6 th Floor New York, NY 10022 Attn: David S. Leinwand | Date Claim Fred. <u>1/150/2001</u> |
| Phone: (212) 878-3500 | Phone: (212) 259-4300 |
| Last Four Digits of Acct #: | Last Four Digits of Acct. #: |
| Name and Address where transferee payments should be sent (if different from above): | |
| Phone: | |
| Last Four Digits of Acct #: | _ |
| I declare under penalty of perjury that the information best of my knowledge and belief. | tion provided in this notice is true and correct to the |
| By:_/s/ David S. Leinwand Transferee/Transferee's Agent | Date:8/18/2011 |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.